

**CHARITY AND TRUST FUNDS**

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**1. EXECUTIVE SUMMARY**

- 1.1 This report sets out the method for distribution of the charities and trust funds in the Bute and Cowal Area.
- 1.2 The recommendation is to agree to the distribution of the available funds.

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**2. INTRODUCTION**

2.1 This report sets out the proposed method for distribution of the charities and trust funds in the Bute and Cowal Area.

**3. RECOMMENDATIONS**

3.1 To agree the distribution of the charities and trust funds shown in Appendix 1.

**4. DETAIL**

4.1 There are a number of trust funds for which a procedure requires to be established for both the identification of the recipients and the process for distribution of the income. This report set out the proposed method of distributing the charities and trust funds.

4.2 Appendix 1 sets out the proposed method of distribution for each charity and trust fund.

**5. CONCLUSION**

5.1 This report sets out the estimated income for each charitable and trust fund and a proposed basis of distribution of the available funds.

**6. IMPLICATIONS**

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|-----|--------------------|---|
| 6.1 | Policy –           | Sets proposed approach to distribution.         |
| 6.2 | Financial -        | Proposals for use of income set out in report.  |
| 6.3 | Legal -            | Proposes proper use of charity and trust funds. |
| 6.4 | HR -               | None.   |
| 6.5 | Equalities -       | None.   |
| 6.6 | Risk -             | None.   |
| 6.7 | Customer Service - | None.   |

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Appendix 1 – Distribution Proposals

**Trust Funds**

Name	Purpose	Distribution Proposal	Capital (Restricted) Funds £	Accumulated Funds for Distribution £
Dunoon & Kilmun Cemeteries	The fund is for the upkeep of lairs in the Cemeteries.	Transfer to Roads and Amenity Services annually when it is confirmed that the cemetery is being maintained. If no work is being undertaken do not make the transfer until such time as work is to be carried out.	588	192
Mrs B MacEwans Trust	No distributions in recent years. The maintenance of two lairs at the burial ground of Inverchaolain.	Transfer to Roads and Amenity Services annually when it is confirmed that the cemetery is being maintained. If no work is being undertaken do not make the transfer until such time as work is to be carried out.	200	14
Piano Fund Dunoon	For repair, tuning, replacement of a piano in the Burgh Hall (Queens Hall)	Agree the transfer to Live Argyll annually.	267	79
Tulloch Library Dunoon	Formation of public library.	Agree the transfer to Live Argyll annually.	400	48
Lamont Bequest	To be distributed to the poor of Kilfinan.	Place an advert in the local press seeking applicants.	220	5,525
Mrs Mary Millan Bequest	Coals for poor of Rothesay.	Combine income of Mrs Mary Millan Bequest, Bertha Wier Bequest, Provosts Bequest and Baillie Gillies Bequest to have one advert to distribute to poor in Rothesay.	60	34
Bethia Weir Bequest	Coals for poor of Rothesay.	Combine income of Mrs Mary Millan Bequest, Bertha Wier Bequest, Provosts Bequest and Baillie Gillies Bequest to have one advert to distribute to poor in Rothesay.	51	246
Provosts Bequest Rothesay	Assist soldiers, sailors and airmen who served in the two World Wars, or their widows and dependents. The beneficiary must live in Rothesay. Various conditions allow for the fund to be given to the deserving poor in the town in general.	Combine income of Mrs Mary Millan Bequest, Bertha Wier Bequest, Provosts Bequest and Baillie Gillies Bequest to have one advert to distribute to poor in Rothesay.	1,200	571
Bute Educational Trust	Award prizes in schools in Bute.	Transfer to Education annually.	3,106	-189

**Registered Charitable Trusts**

Name	Purpose	Distribution Proposal	Capital (Restricted) Funds £	Accumulated Funds for Distribution £
Third Marquess of Bute's Silver Wedding Dowry	Annual income to be given to one or two girls from the poorer classes in the Burgh upon their marriage.	Applications to be encouraged from girls of Rothesay who are being married. Forms to be given out to those applying for a marriage licence.	3,400	6,543
Baillie Gillies Bequest	To be distributed to the poor of the Parish of Rothesay.	Combine income of Mrs Mary Millan Bequest, Bertha Wier Bequest, Provosts Bequest and Baillie Gillies Bequest to have one advert to distribute to poor in Rothesay.	3,100	6,823